

Gifting Fund Shares Form



Complete this form to give Federated mutual fund shares held in a non-retirement account as a gift to an individual recipient, existing trust, or organization.

Please complete all applicable fields using blue or black ink, and print clearly in capital letters.

1. Current Account Information and Gifting Instructions

Complete a separate form for each account number.

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Full Account Number

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Enter the registration as it appears on your statement

2. Gifting Instructions

2a. Fund Allocation

Please indicate the fund name and share class **or** fund number. Select "All" to gift all shares, or enter a dollar, percentage, or share amount for the fund. (Refer to the applicable prospectus for the minimum investment amount for the fund.)

Fund Name and Share Class	Fund Number	Amount (\$, %, or Share)				
		<input type="checkbox"/> All	<input type="checkbox"/> \$	<input type="checkbox"/> %	<input type="checkbox"/> Shares	
		<input type="checkbox"/> All	<input type="checkbox"/> \$	<input type="checkbox"/> %	<input type="checkbox"/> Shares	
		<input type="checkbox"/> All	<input type="checkbox"/> \$	<input type="checkbox"/> %	<input type="checkbox"/> Shares	
		<input type="checkbox"/> All	<input type="checkbox"/> \$	<input type="checkbox"/> %	<input type="checkbox"/> Shares	
		<input type="checkbox"/> All	<input type="checkbox"/> \$	<input type="checkbox"/> %	<input type="checkbox"/> Shares	

2b. Gift Recipient

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Name of Gift Recipient (Individual, Trust, or Organization)

Date of gift

Note: If the current cost basis method is Specific Lot Identification (SLID) and the gift is less than 100%, please attach separate instructions listing the specific share lots to gift.

3. Recipient Information and Fair Market Value Acceptance

The **recipient** of the gifted shares must complete this section.

- I do not have a Federated account. (Please complete a New Account Application to establish an account in this fund.)
- Transfer the gifted shares to my existing Federated account below: (Shares can only be transferred to an account in the same Federated Fund.)

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Fund Name and Share Class **or** Fund Number

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Full Account Number

Written acceptance of the gifted shares at Fair Market Value is required if the cost basis accounting method on the receiving account is Average Cost.

By signing below, I accept the gifted shares at Fair Market Value.

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Recipient or Authorized Representative Signature

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Date

4. Authorization and Medallion Guarantee

The individual requesting the change (e.g., surviving owner, trustee, executor, POA, guardian, etc.) must sign exactly as their names appear in the current registration, Order of Appointment, or Trust Agreement, including any capacity, (e.g., John Smith, Executor).

Signature and Title of Owner, Custodian, Trustee, etc. _____
Date

Daytime Phone Number

Signature and Title of Joint Owner, Co-Trustee, etc. _____
Date

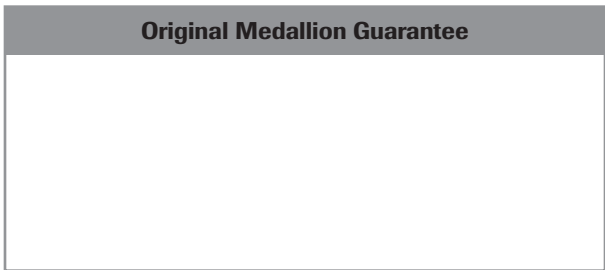
Daytime Phone Number

Signature and Title of Joint Owner, Co-Trustee, etc. _____
Date

Daytime Phone Number

An **original** STAMP2000 Medallion guarantee is required. Please contact the guarantor *in advance* to confirm signature and document requirements, and that the amount of the proposed transaction can be insured. A Medallion guarantee is designed to protect the account from fraud and may be obtained from any of the following institutions participating in one of the Medallion guarantee programs:

- bank or trust company;
- savings association;
- credit union; or
- broker, dealer, or securities exchange member.



Signature Verification by a notary public is not an acceptable substitute.

5. Mailing Instructions

Please mail this form and additional documentation to **The Federated Funds:**

Regular Mail:
P.O. Box 219318
Kansas City, MO 64121-9318

Overnight Delivery:
430 W 7th Street, Suite 219318
Kansas City, MO 64105-1407