Print Form Clear Form

Financial Intermediary Update Form

Federated Hermes

Complete this form to update the Financial Intermediary and/or Firm Name on your account(s).

Please complete all applicable fields using blue or black ink, and print clearly in capital letters.

1. Account Information

Full Account Number

Enter the registration as it appears on your statement

☐ I have one/multiple funds under this number; please apply this change to all funds.

☐ I have multiple accounts under different account numbers; please update all accounts using the Social Security or Tax Identification Number listed below:

Social Security/Tax ID Number

2. Financial Intermediary Information (i.e., Broker, Planner, or Advisor)

☐ I would like to **remove** the existing Financial Intermediary from my account(s).

☐ I would like to **add/change** the Financial Intermediary on my account(s). *The new instructions **must** be provided and the Financial Intermediary **must sign** below. If he/she does not provide a signature, no Financial Intermediary information will be added to the account.*

Firm or Institution Name

Dealer Number/Branch or Group Number/Branch

Branch Address

City

State

Zip Code

Intermediary Name

Intermediary Number

Intermediary Phone Number

Intermediary Signature

Date

Attention Financial Intermediaries: Please ensure your firm's corporate policy permits direct-at-fund accounts prior to establishment, to avoid potential delays in processing or account rejections.

3. Authorization

To authorize this update, all investors must sign this section exactly as their names appear in the registration, including any capacity (e.g., Trustee, Guardian, Executor, Administrator, etc.).

SIGN HERE

Signature and Title of Owner, Trustee, Executor, etc.

Date

Daytime Phone Number

SIGN HERE

Signature and Title of Co-Owner, Co-Trustee, Co-Executor, etc.

Date

Daytime Phone Number

4. Delivery Instructions

Please send this form to **The Federated Hermes Funds:**

Regular Mail:
Attn: Client Data & Fund Administration
P.O. Box 219318
Kansas City, MO 64121-9318

Fax:
Attn: Client Data & Fund Administration
1-800-358-6269

Client Services 1-800-341-7400, Option 4

For more information, visit our website at **FederatedInvestors.com**

Federated Shareholder Services Company