

Highlights

- Reported Q1 2019 earnings per diluted share (EPS) of \$0.54.
- Managed assets reached a record \$484.9 billion.
- Equity assets reached \$80.2 billion, with top sales in small-cap strategies.
- Generated 61 percent of Q1 2019 revenue from long-term assets.
- Declared a dividend of \$0.27 per share.

Revenue by Source

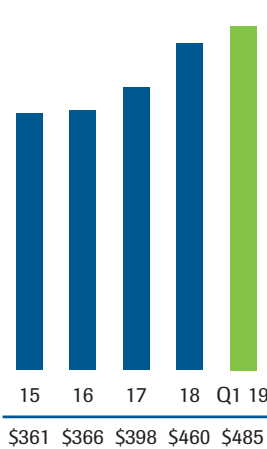
Q1 2019
\$307.1 million



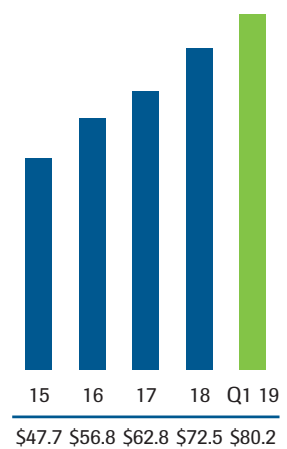
- Long-term assets **61%**
- Equity **40%**
- Fixed income **14%**
- Alternative/private markets and multi-asset **7%**
- Money market **38%**
- Other **1%**

Assets At-A-Glance

Total Under Management
in billions



Equity
in billions



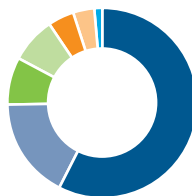
Asset Breakdown by Sector

Equity
\$80.2 billion



- Value and Income **\$34.8**
- International/Global **\$26.2**
- Growth **\$14.6**
- Blend **\$4.6**

Fixed Income
\$64.1 billion



- Multisector **\$37.0**
- High-Yield **\$11.0**
- Municipal **\$5.1**
- U.S. Corporate **\$5.0**
- U.S. Government **\$2.9**
- International/Global **\$2.3**
- Mortgage-Backed **\$0.8**

**Alternative/
Private Markets
and Multi-Asset**
\$22.2 billion



- Real Estate **\$8.3**
- Multi-Asset **\$4.3**
- Infrastructure **\$4.1**
- Private Equity **\$4.0**
- Other Alternative **\$1.5**

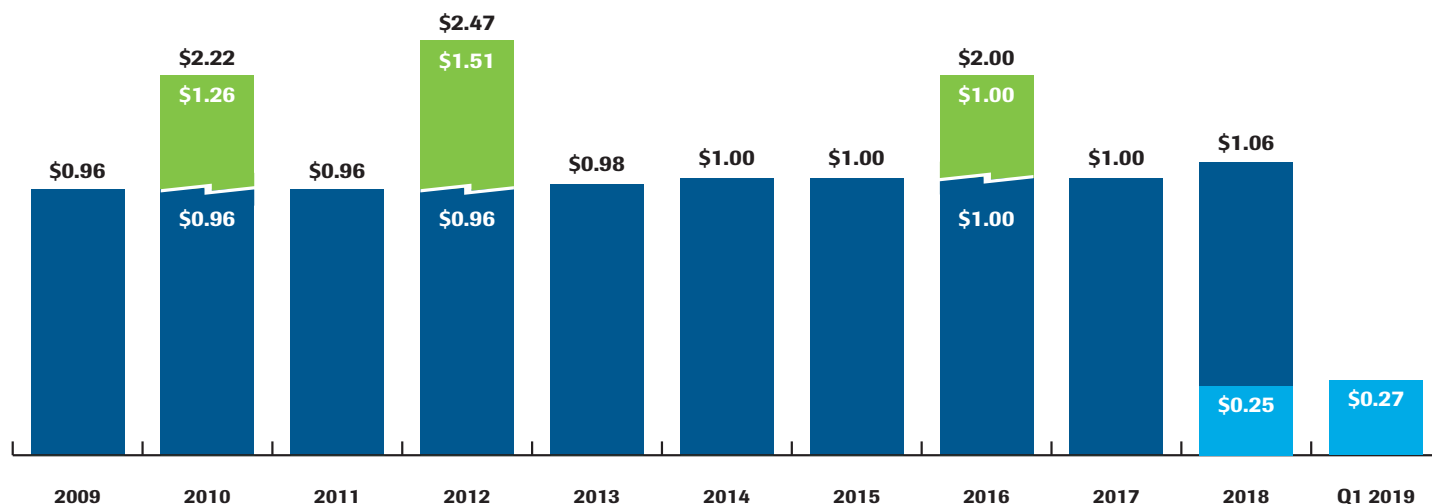
Money Market
\$318.4 billion



- Government **\$206.6**
- Prime **\$101.4**
- Tax-Free **\$10.4**

FII Dividend History

- Special Cash Dividend
- Annual Per Share
- Quarterly YTD



The above chart reflects all dividends paid from 2009 through March 31, 2019. The 2010 dividend includes a special cash dividend of \$1.26 paid on Feb. 12, 2010. The 2012 dividend includes a special cash dividend of \$1.51 paid on Nov. 15, 2012. The 2016 dividend includes a special cash dividend of \$1.00 paid on Nov. 15, 2016.

Investor Information

NYSE:	FII
Q1 2019 High Stock Price:	\$30.58
Q1 2019 Low Stock Price:	\$24.59
Class B Shares Outstanding:	101 million
Market Capitalization:	\$3.0 billion
Index Listing:	S&P MidCap 400

Company Contact

Investor Relations
(412) 288-1934
(800) 245-0242 x 1934
investors@federatedinv.com
FederatedInvestors.com



Federated Investors, Inc.
Federated Investors Tower
1001 Liberty Avenue
Pittsburgh, PA 15222-3779

Contact us at FederatedInvestors.com
or call 1-800-341-7400.

019557 (4/19)

Federated is a registered trademark of
Federated Investors, Inc.

2019 ©Federated Investors, Inc.

Separately managed accounts are made available through Federated Global Investment Management Corp., Federated Investment Counseling, Federated MDTA LLC, Hermes Investment Management Limited and Hermes European Equities Limited, each a registered investment advisor.

Federated Securities Corp. is distributor of the Federated Funds.

For complete financial results please see Federated's First Quarter Earnings Press Release dated April 25, 2019 and SEC Filings on Form 8-K, 10-Q and 10-K for further information. Links to each document are available on the About Federated section of FederatedInvestors.com.

Investments are subject to risks and fluctuate in value.