

Highlights

- Reported Q4 2018 earnings per diluted share (EPS) of \$0.61 and full-year 2018 EPS of \$2.18.
- Managed assets reached a record \$459.9 billion.
- Generated 63 percent of Q4 2018 revenue from long-term assets.
- Declared a dividend of \$0.27 per share.
- Experienced team of 382 investment professionals, as well as a sales force with 235 professionals serving more than 9,500 institutions and intermediaries.

Revenue by Source

Q4 2018
\$307.2 million



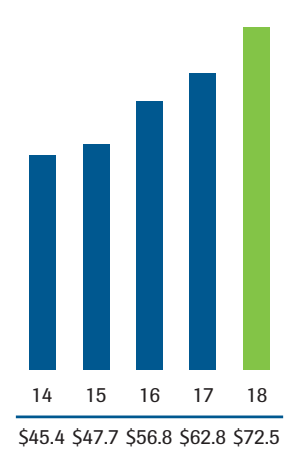
- Long-term assets **63%**
- Equity **41%**
- Fixed income **14%**
- Alternative/private markets and Multi-asset **8%**
- Money market **36%**
- Other **1%**

Assets At-A-Glance

Total Under Management
in billions



Equity
in billions



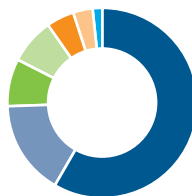
Asset Breakdown by Sector

Equity
\$72.5 billion



- Value and Income **\$32.5**
- International/Global **\$24.1**
- Growth **\$13.2**
- Blend **\$2.7**

Fixed Income
\$63.2 billion



- Multisector **\$37.0**
- High-Yield **\$10.1**
- Municipal **\$5.1**
- U.S. Corporate **\$4.9**
- U.S. Government **\$3.0**
- International/Global **\$2.2**
- Mortgage-Backed **\$0.9**

**Alternative/
Private Markets
and Multi-Asset**
\$22.4 billion



- Real Estate **\$8.6**
- Infrastructure **\$4.1**
- Multi-Asset **\$4.1**
- Private Equity **\$4.1**
- Other Alternative **\$1.5**

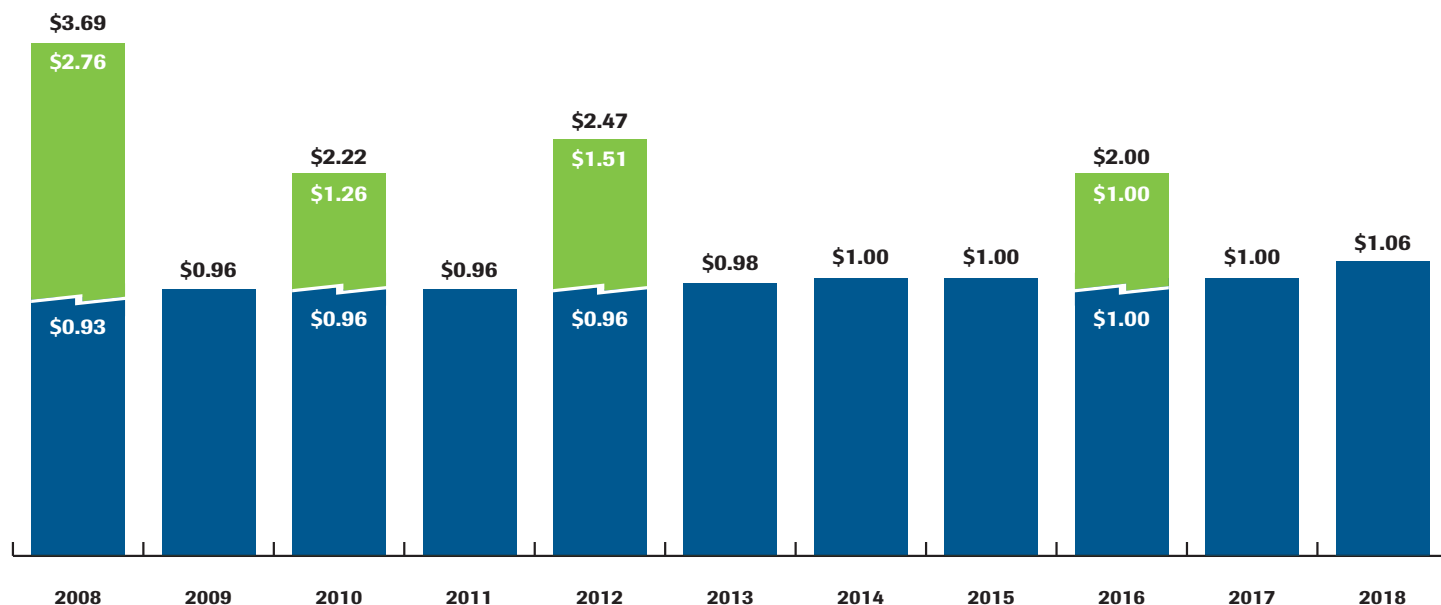
Money Market
\$301.8 billion



- Government **\$203.5**
- Prime **\$87.6**
- Tax-Free **\$10.7**

FII Dividend History

- Special Cash Dividend
- Annual Per Share



The above chart reflects all dividends paid from 2008 through Dec. 31, 2018. The 2008 dividend includes a special cash dividend of \$2.76 paid on Sept. 15, 2008. The 2010 dividend includes a special cash dividend of \$1.26 paid on Feb. 12, 2010. The 2012 dividend includes a special cash dividend of \$1.51 paid on Nov. 15, 2012. The 2016 dividend includes a special cash dividend of \$1.00 paid on Nov. 15, 2016.

Investor Information

NYSE:	FII
Q4 2018 High Stock Price:	\$27.18
Q4 2018 Low Stock Price:	\$22.14
Class B Shares Outstanding:	101 million
Market Capitalization:	\$2.7 billion
Index Listing:	S&P MidCap 400

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For complete financial results please see Federated's Fourth Quarter and Year-End Earnings Press Release dated Jan. 24, 2019 and SEC Filings on Form 8-K, 10-Q and 10-K for further information. Links to each document are available on the About Federated section of FederatedInvestors.com.

Investments are subject to risks and fluctuate in value.